

## Key Indicators for Export Education Levy for Full-Year

		2003	2004	2005	2006	2007	2008	
<b>Number of Providers with International Fee-Paying Students<sup>1</sup></b>								<b>% change 2007 to 2008</b>
<b>Schools</b>	Primary & Intermediate	458	470	414	400	379	361	-4.7%
	Composite	56	55	47	44	48	45	-6.3%
	Secondary	279	276	274	275	274	265	-3.3%
	Special	2	2	3	2	2	1	
	<b>sub-total Schools</b>	<b>795</b>	<b>803</b>	<b>738</b>	<b>721</b>	<b>703</b>	<b>672</b>	<b>-4.4%</b>
<b>TEIs</b>	Polytechnics	20	20	20	20	20	20	0.0%
	Colleges of Education	4	4	2	2	0	0	
	Universities	8	8	8	8	8	8	0.0%
	Wananga	2	1	1	0	0	0	
	<b>sub-total TEIs</b>	<b>34</b>	<b>33</b>	<b>31</b>	<b>30</b>	<b>28</b>	<b>28</b>	<b>0.0%</b>
<b>Private Providers</b>	SDR providers	118	123	136	121	105	103	-1.9%
	non-SDR providers	184	170	142	134	118	134	13.6%
	OTEPs	3	4	3	4	4	4	0.0%
	<b>sub-total PTEs</b>	<b>305</b>	<b>297</b>	<b>281</b>	<b>259</b>	<b>227</b>	<b>241</b>	<b>6.2%</b>
<b>Subsidiary Providers</b>	Subsidiary Providers	6	9	8	6	5	5	0.0%
	<b>sub-total tertiary</b>	<b>345</b>	<b>339</b>	<b>320</b>	<b>295</b>	<b>260</b>	<b>274</b>	<b>5.4%</b>
	<b>TOTAL Number of Providers with FFP students</b>	<b>1140</b>	<b>1142</b>	<b>1058</b>	<b>1016</b>	<b>963</b>	<b>946</b>	<b>-1.8%</b>

		2003	2004	2005	2006	2007	2008	% change 2007 to 2008
<b>Number of International Fee-Paying Students by Type of Provider</b>								
<b>Schools</b>	Primary & Intermediate	5,277	4,755	3,467	3,611	4,109	3,470	-15.6%
	Composite	1,064	1,202	1,041	1,084	1,099	1,200	9.2%
	Secondary	14,590	12,348	9,935	9,237	10,361	10,971	5.9%
	Special	4	6	4	2	5	2	-60.0%
	<b>sub-total Schools</b>	<b>20,935</b>	<b>18,311</b>	<b>14,447</b>	<b>13,934</b>	<b>15,574</b>	<b>15,643</b>	0.4%
<b>TEIs</b>	Polytechnics	12,483	12,599	11,965	10,721	10,007	10,179	1.7%
	Universities (incl CoEs)	24,922	28,921	27,640	24,540	21,136	18,948	-10.4%
	Wananga	2	8	8	0	0	0	
	<b>sub-total TEIs</b>	<b>37,407</b>	<b>41,528</b>	<b>39,613</b>	<b>35,261</b>	<b>31,143</b>	<b>29,127</b>	-6.5%
<b>Private Providers</b>	SDR providers	7,334	7,682	8,895	6,515	6,114	7,009	14.6%
	non-SDR providers	51,072	42,643	33,470	37,375	35,853	33,887	-5.5%
	OTEPS	29	12	20	19	31	16	-48.4%
	<b>sub-total PTEs</b>	<b>58,435</b>	<b>50,337</b>	<b>42,385</b>	<b>43,909</b>	<b>41,998</b>	<b>40,912</b>	-2.6%
<b>Subsidiary Providers</b>	Subsidiary Providers	4,413	2,488	1,823	2,192	2,586	2,875	11.2%
	<b>sub-total tertiary</b>	<b>100,255</b>	<b>94,353</b>	<b>83,821</b>	<b>81,362</b>	<b>75,727</b>	<b>72,914</b>	-3.7%
<b>TOTAL Number of FFP Students</b>		<b>121,190</b>	<b>112,664</b>	<b>98,268</b>	<b>95,296</b>	<b>91,301</b>	<b>88,557</b>	-3.0%

	2003	2004	2005	2006	2007	2008	% Distribution 2008
<b>Number of Students at PTEs by type of major course provided</b>							
English Language	44,146	36,464	30,802	33,278	31,076	28,804	70.4%
Aviation	138	148	191	183	251	364	0.9%
Fine Arts	173	173	169	118	127	146	0.4%
Nanny Training	4	6	7	4	1	0	0.0%
Beauty Trades	61	64	50	37	35	32	0.1%
Building / Electrical Trades	22	9	17	16	19	13	0.0%
Business/ Business computing	7,339	7,504	6,227	5,332	5,187	5,682	13.9%
Religious Studies	552	651	446	415	429	386	0.9%
Agriculture/ Horticulture	14	17	23	46	51	119	0.3%
Multimedia	85	536	408	553	660	745	1.8%
Tourism / Hospitality	2,407	2,170	1,909	1,938	1,921	1,600	3.9%
Performing Arts	19	13	13	11	18	7	0.0%
TESOL	17	88	56	65	57	141	0.3%
Adventure Education	52	64	78	62	49	47	0.1%
Sports Academies	45	23	32	21	15	18	0.0%
Health Therapies	132	199	185	177	214	168	0.4%
Computer Technology	127	61	66	50	242	563	1.4%
Legal	3	7	12	8	18	12	0.0%
Martime	1	9	5	7	9	9	0.0%
Teacher Training	46	69	74	68	57	220	0.5%
Environmental Studies	0	46	36	33	43	50	0.1%
Intercultural Studies	520	559	550	521	472	450	1.1%
Foundation Studies	327	444	436	447	554	607	1.5%
Wide range of vocational courses	2,183	966	593	510	490	726	1.8%
other courses	22	47	0	9	3	3	0.0%
TOTAL	<b>58,435</b>	<b>50,337</b>	<b>42,385</b>	<b>43,909</b>	<b>41,998</b>	<b>40,912</b>	100.0%

		2003	2004	2005	2006	2007	2008	% change 2007 to 2008
<b>EFTS (equivalent full-time students) of International Fee-Paying Students</b>								
<b>Schools<sup>3</sup></b>	Primary & Intermediate	4244	3540	2797	2216	2480	2121	-14.5%
	Secondary/Composite/Special	13277	11623	9921	7928	8396	8454	0.7%
	<b>sub-total Schools</b>	<b>17521</b>	<b>15163</b>	<b>12718</b>	<b>10144</b>	<b>10876</b>	<b>10575</b>	-2.8%
<b>TEIs</b>	Polytechnics	8121	8291	7523	6002	5575	5488	-1.6%
	Universities (incl CoEs)	19634	24024	23142	19626	16218	14177	-12.6%
	Wananga	1	6	9	0	0	0	
	<b>sub-total TEIs</b>	<b>27756</b>	<b>32321</b>	<b>30674</b>	<b>25628</b>	<b>21793</b>	<b>19665</b>	-9.8%
<b>Private Providers</b>	SDR providers	7249	6533	5961	4823	4698	5564	18.4%
	non-SDR providers	12920	10061	7703	7567	8584	9682	12.8%
	OTEPs	17	8	12	14	16	8	-50.8%
	<b>sub-total PTEs</b>	<b>20186</b>	<b>16602</b>	<b>13676</b>	<b>12404</b>	<b>13298</b>	<b>15254</b>	14.7%
<b>Subsidiary Providers</b>	Subsidiary Providers	1200	721	481	485	679	713	5.0%
	<b>sub-total tertiary</b>	<b>49142</b>	<b>49644</b>	<b>44831</b>	<b>38517</b>	<b>35770</b>	<b>35632</b>	-0.4%
	<b>TOTAL EFTS of FFP Students</b>	<b>66663</b>	<b>64807</b>	<b>57549</b>	<b>48661</b>	<b>46646</b>	<b>46207</b>	-0.9%

								% change 2007 to 2008
<b>Tuition fee income to Providers -- excl gst</b>								
<b>Schools</b>	Primary & Intermediate	\$31,725,917	\$29,487,240	\$21,245,867	\$18,870,472	\$22,555,978	\$18,569,834	-17.7%
	Secondary/Composite/Special	\$135,093,732	\$125,100,578	\$96,051,347	\$87,165,894	\$95,670,821	\$100,078,954	4.6%
	<b>sub-total Schools</b>	<b>\$166,819,649</b>	<b>\$154,587,818</b>	<b>\$117,297,214</b>	<b>\$106,036,366</b>	<b>\$118,226,799</b>	<b>\$118,648,788</b>	0.4%
<b>TEIs</b>	Polytechnics	\$89,194,442	\$94,757,147	\$85,882,476	\$70,092,381	\$64,391,997	\$67,114,850	4.2%
	Universities	\$266,917,015	\$343,996,835	\$348,240,216	\$311,663,309	\$273,710,142	\$251,075,934	-8.3%
	Wananga	\$20,000	\$49,500	\$62,050	\$0	\$0	\$0	
	<b>sub-total TEIs</b>	<b>\$356,131,457</b>	<b>\$438,803,482</b>	<b>\$434,184,742</b>	<b>\$381,755,690</b>	<b>\$338,102,139</b>	<b>\$318,190,784</b>	-5.9%
<b>Private Providers</b>	SDR providers	\$72,889,431	\$65,068,410	\$60,422,653	\$51,202,436	\$47,137,819	\$59,336,103	25.9%
	non-SDR providers	\$132,169,405	\$104,768,393	\$79,947,342	\$78,064,987	\$84,924,054	\$96,522,401	13.7%
	OTEPs	\$65,400	\$100,150	\$138,601	\$128,904	\$208,802	\$109,051	-47.8%
	<b>sub-total PTEs</b>	<b>\$205,124,236</b>	<b>\$169,936,953</b>	<b>\$140,508,596</b>	<b>\$129,267,423</b>	<b>\$132,270,675</b>	<b>\$155,967,555</b>	17.9%
<b>Subsidiary Providers</b>	Subsidiary Providers	\$14,688,116	\$8,812,927	\$6,531,365	\$6,261,029	\$8,245,890	\$9,523,293	15.5%
	<b>sub-total tertiary</b>	<b>\$575,943,809</b>	<b>\$617,553,362</b>	<b>\$581,224,703</b>	<b>\$517,284,142</b>	<b>\$478,618,704</b>	<b>\$483,681,632</b>	1.1%
	<b>TOTAL Tuition Fees Paid</b>	<b>\$742,763,458</b>	<b>\$772,141,180</b>	<b>\$698,521,917</b>	<b>\$623,320,508</b>	<b>\$596,845,503</b>	<b>\$602,330,420</b>	0.9%

<b>Levy Collected by Sector--- excl gst</b>								<b>% change 2007 to 2008</b>
<b>Schools</b>	Primary & Intermediate	\$220,813	\$214,412	\$166,649	\$147,424	\$163,583	\$138,877	-15.1%
	Secondary/Composite/Special	\$652,452	\$623,092	\$490,702	\$451,612	\$488,104	\$506,247	3.7%
	<b>sub-total Schools</b>	<b>\$873,265</b>	<b>\$837,504</b>	<b>\$657,351</b>	<b>\$599,036</b>	<b>\$651,687</b>	<b>\$645,124</b>	-1.0%
<b>TEIs</b>	Polytechnics	\$405,075	\$429,866	\$389,953	\$316,968	\$293,465	\$305,717	4.2%
	Universities (incl CoEs)	\$1,203,346	\$1,550,206	\$1,568,931	\$1,404,335	\$1,233,176	\$1,131,322	-8.3%
	Wananga	\$414	\$407	\$464	\$0	\$0	\$0	
	<b>sub-total TEIs</b>	<b>\$1,608,835</b>	<b>\$1,980,479</b>	<b>\$1,959,348</b>	<b>\$1,721,303</b>	<b>\$1,526,641</b>	<b>\$1,437,039</b>	-5.9%
<b>Private Providers</b>	SDR providers	\$338,887	\$313,680	\$296,871	\$252,795	\$232,003	\$286,067	23.3%
	non-SDR providers	\$623,558	\$505,478	\$382,397	\$376,717	\$405,780	\$458,956	13.1%
	OTEPS	\$1,742	\$1,190	\$1,179	\$1,320	\$1,679	\$1,231	-26.7%
	<b>sub-total PTEs</b>	<b>\$964,187</b>	<b>\$820,348</b>	<b>\$680,447</b>	<b>\$630,832</b>	<b>\$639,462</b>	<b>\$746,254</b>	16.7%
<b>Subsidiary Providers</b>	Subsidiary Providers	\$67,391	\$41,323	\$30,243	\$29,285	\$38,032	\$43,780	15.1%
	<b>sub-total tertiary</b>	<b>\$2,640,413</b>	<b>\$2,842,150</b>	<b>\$2,670,038</b>	<b>\$2,381,420</b>	<b>\$2,204,135</b>	<b>\$2,227,073</b>	1.0%
<b>TOTAL Levy Collected</b>		<b>\$3,513,678</b>	<b>\$3,679,654</b>	<b>\$3,327,389</b>	<b>\$2,980,456</b>	<b>\$2,855,822</b>	<b>\$2,872,197</b>	0.6%

		<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>
<b>Average Tuition Fee -- excl gst</b>							
<b>Schools</b>	Primary & Intermediate	\$7,475	\$8,329	\$7,596	\$8,515	\$9,096	\$8,755
	Secondary/Composite/Special	\$10,401	\$10,764	\$9,682	\$10,994	\$11,395	\$11,838
	<b>Average Tuition fee in School Sector</b>	<b>\$9,660</b>	<b>\$10,195</b>	<b>\$9,223</b>	<b>\$10,453</b>	<b>\$10,870</b>	<b>\$11,220</b>
<b>TEIs</b>	Polytechnics	\$10,983	\$11,429	\$11,416	\$11,678	\$11,550	\$12,230
	Universities	\$13,623	\$14,319	\$15,048	\$15,880	\$16,877	\$17,710
	Wananga	n/a	\$8,250	\$6,894	n/a	n/a	n/a
	<b>sub-total TEIs</b>	<b>\$12,830</b>	<b>\$13,576</b>	<b>\$14,155</b>	<b>\$14,896</b>	<b>\$15,514</b>	<b>\$16,181</b>
<b>Private Providers</b>	SDR providers	\$10,055	\$9,960	\$10,136	\$10,616	\$10,034	\$10,663
	non-SDR providers	\$10,230	\$10,413	\$10,379	\$10,317	\$9,893	\$9,969
	OTEPS	\$9,121	\$12,519	\$11,550	\$9,207	\$13,050	\$13,839
	<b>sub-total PTEs</b>	<b>\$10,162</b>	<b>\$10,236</b>	<b>\$10,274</b>	<b>\$10,421</b>	<b>\$9,947</b>	<b>\$10,224</b>
<b>other providers</b>	Subsidiary Providers	\$12,356	\$12,222	\$13,577	\$12,921	\$12,147	\$13,366
	<b>Average Tuition Fee in the Tertiary Sector</b>	<b>\$11,720</b>	<b>\$12,440</b>	<b>\$12,965</b>	<b>\$13,430</b>	<b>\$13,381</b>	<b>\$13,574</b>

		2003	2004	2005	2006	2007	2008	% Distribution 2008
<b>Distribution of International Fee-Paying Students by Country of Citizenship</b>								
Country	China (incl Hong Kong)				32612	24754	20579	23.2%
	South Korea				16327	17904	17189	19.4%
	Japan				14455	12236	10676	12.1%
	India				2509	3738	6040	6.8%
	Saudi Arabia				1798	2664	4100	4.6%
	Germany				2206	3079	3098	3.5%
	Thailand				2687	2949	2633	3.0%
	Brazil				2201	2458	2481	2.8%
	USA				2296	2313	2251	2.5%
	Malaysia				1622	1912	2147	2.4%
	Taiwan				2656	2832	2118	2.4%
	France (incl Tahiti, New Caledonia)				1034	1303	1449	1.6%
	Switzerland				1556	1555	1334	1.5%
	Russia				890	938	1148	1.3%
	Vietnam				922	1024	1098	1.2%
	Fiji				930	1063	927	1.0%
	Philippines				434	797	819	0.9%
	United Kingdom (Great Britain & N.Ireland)				766	823	814	0.9%
	Chile				469	446	525	0.6%
	Indonesia				758	478	470	0.5%
	Canada				420	385	400	0.5%
	Spain				140	370	373	0.4%
	Columbia				131	210	327	0.4%
	South Africa				177	254	319	0.4%
	Italy				179	388	299	0.3%
	Oman				251	291	280	0.3%
	Czech Republic				241	239	234	0.3%
	Tonga				277	297	204	0.2%
	Sri Lanka				134	122	191	0.2%
	Cambodia				208	236	190	0.2%
	Singapore				191	205	186	0.2%
	Norway				202	168	163	0.2%
	Pakistan				95	108	160	0.2%
	Mexico				134	121	159	0.2%
	Argentina				196	244	155	0.2%
	Sweden				212	157	135	0.2%
	Qatar				1	104	130	0.1%
	Samoa				128	74	120	0.1%
	Austria				97	75	119	0.1%
	Netherlands				99	76	106	0.1%
	Bahrain				25	75	100	0.1%
	Turkey				60	73	100	0.1%
	sub-total				92726	89538	86346	97.5%
	all other countries				2570	1763	2211	2.5%
	<b>TOTAL</b>	<b>121,164</b>	<b>112,664</b>	<b>98,268</b>	<b>95,296</b>	<b>91,301</b>	<b>88,557</b>	

**Enrolments of International Fee-Paying Students by Education Sector for the Five Major Source Countries**
**2008**

Country	Education Sector	Education Sector					TOTAL
		School	Polytechnic	University incl Colleges of Education	Private Providers	Subsidiary Providers	
<b>China</b>	Number	2080	3102	6954	7996	447	20579
	row %	10.1%	15.1%	33.8%	38.9%	2.2%	
<b>South Korea</b>	Number	6584	769	1215	8076	545	17189
	row %	38.3%	4.5%	7.1%	47.0%	3.2%	
<b>Japan</b>	Number	1667	832	984	6688	505	10676
	row %	15.6%	7.8%	9.2%	62.6%	4.7%	
<b>India</b>	Number	76	2065	927	2971	1	6040
	row %	1.3%	34.2%	15.3%	49.2%	0.0%	
<b>Saudi Arabia</b>	Number	231	130	825	2406	508	4100
	row %	5.6%	3.2%	20.1%	58.7%	12.4%	
<b>All Other Countries</b>	Number	5005	3281	8043	12775	869	29973
	row %	16.7%	10.9%	26.8%	42.6%	2.9%	
<b>TOTAL</b>	Number	15643	10179	18948	40912	2875	88557
	row %	17.7%	11.5%	21.4%	46.2%	3.2%	

## Distribution of International Fee-Paying Students by Region of Study in NZ by Sector

School	Polytechnic	University incl Colleges of Education	Private Providers	Subsidiary Providers	TOTAL	% Distribution 2008	
Northland	222	238	19	0	479	0.5%	
Auckland	8003	4156	8397	27401	50177	56.7%	
Waikato	895	799	2713	1045	5452	6.2%	
Bay of Plenty	728	505	39	1058	2330	2.6%	
Gisborne	44	20			64	0.1%	
Hawkes Bay	317	375		373	1065	1.2%	
Taranaki	107	299		679	1085	1.2%	
Manawatu-Wanganui	517	266	799	622	2204	2.5%	
Wellington	883	794	2265	941	4883	5.5%	
West Coast	20	86			106	0.1%	
Canterbury	2650	1508	3088	7197	14443	16.3%	
Otago	713	448	1568	1144	4528	5.1%	
Southland	80	176		12	268	0.3%	
Tasman	115			28	143	0.2%	
Nelson	286	326		370	982	1.1%	
Marlborough	62	18			80	0.1%	
extramural	1	165		23	189	0.2%	
<b>TOTAL</b>	<b>15643</b>	<b>10179</b>	<b>18869</b>	<b>40912</b>	<b>2875</b>	<b>88478</b>	100.0%

## Distribution of International Fee-Paying Students by World Regions

	2003	2004	2005	2006	2007	2008
Africa				372	457	550
Asia				66279	59015	55007
Central & South America				3285	3604	3781
Europe				8198	9786	9902
Middle East				2361	3476	5021
North America				2716	2698	2651
Oceania				1612	1722	1565
South East Asia				9616	10543	9759
Not Known				857	0	321
<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>95296</b>	<b>91301</b>	<b>88557</b>

### Notes:

- 1 Number of education providers who had one or more foreign fee-paying students during the academic year
- 2 Subsidiary Providers are separate English Language Schools operated by registered providers. OTEPS (Other Tertiary Education Providers) are providers that were set up under an act of parliament and therefore do not have to register as a provider.
- 3 efts for school sector for the years 2003 to 2005 are only estimates and so comparison with later years actual efts cannot be made